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**INFORMATION FOR INITIAL MEETING
WITH ATTORNEY REGARDING PRENUPTIAL AGREEMENT**

YOUR CURRENT PERSONAL INFORMATION:

Full Name _____

Present Street Address _____

City _____ County _____ State _____ Zip _____

Home Phone _____ Business Phone _____

Cellular Phone _____ Email: _____

Social Security Number _____ Age: _____ Date of Birth: _____

YOUR EMPLOYMENT INFORMATION:

Employer _____

Address _____

Occupation _____

Length of Time with this Employer _____

Gross Earnings \$ _____ Per year.

PROSPECTIVE SPOUSE'S CURRENT PERSONAL INFORMATION:

Full Name _____

Present Street Address _____

City _____ County _____ State _____ Zip _____

Home Phone _____ Business Phone _____

Cellular Phone _____ Email: _____

Social Security Number _____ Age: _____ Date of Birth: _____

PROSPECTIVE SPOUSE'S EMPLOYMENT INFORMATION:

Employer _____

Address _____

Occupation _____

Length of Time with this Employer _____

Gross Earnings \$ _____ Per year.

MARITAL INFORMATION:

Anticipated date of marriage: _____

City, county and state where you intend to marry: _____

INFORMATION ABOUT YOUR OTHER MARRIAGES:

1. Were you previously married? _____
If so, please provide a copy of the Divorce Decree.
2. When were you divorced? _____
3. City, county and state of divorce _____

INFORMATION ABOUT YOUR PROSPECTIVE SPOUSE'S OTHER MARRIAGES:

1. Was he/she previously married? _____
If so, please provide a copy of the Divorce Decree.
2. When was he/she divorced? _____
3. City, county and state of divorce _____

ASSETS:

1. Homestead:

Address _____

City _____ County _____ State _____

Do you have a copy of a deed to this property? _____

When was this homestead purchased? _____ Cost _____

In whose name(s) is the title? _____

What is the present fair market value? _____

Present mortgage or contract for deed balance _____

Monthly payment _____

To whom are the payments made? _____

Are the house payments delinquent? _____ How much? _____

2. Other Real Estate:

Address _____

City _____ County _____ State _____

Do you have a copy of a deed to this property? _____

When was this homestead purchased? _____ Cost _____

In whose name(s) is the title? _____

What is the present fair market value? _____

Present mortgage or contract for deed balance _____

Monthly payment _____

To whom are the payments made? _____

Are the house payments delinquent? _____ How much? _____

3. Savings Accounts:

Depository _____ Balance _____
Name (s) on Account _____

Depository _____ Balance _____
Name (s) on Account _____

4. Certificates of Deposit:

Depository _____ Balance _____
Name (s) on Account _____

Depository _____ Balance _____
Name(s) on Account _____

5. Checking Accounts:

Depository _____ Balance _____
Name (s) on Account _____

Depository _____ Balance _____
Name(s) on Account _____

6. List all Investment Accounts, Pension/Retirement Plans [IRA, 401(k), Keogh, Profit Sharing, ESOP, SEP, PAYSOP, etc.]

Type	In Whose Name?	Value
A. _____	_____	_____
B. _____	_____	_____
C. _____	_____	_____
D. _____	_____	_____

7. Do you own a business? _____

Describe _____

8. Does anyone owe you money: _____

Who _____ How much \$ _____

9. Did **you** bring property or money into this marriage? _____

Describe _____

10. Describe any inheritance **you** have received: _____

12. Do **you** have any personal injury or worker's compensation claim pending or have **you** received any settlement or award? _____

Describe: _____

13. Life Insurance:

A. Company _____

B. Type of Policy _____

C. Name of Insured _____

D. Name of Beneficiary _____

E. Annual Premium _____ Face Value _____ Cash Value _____

A. Company _____

B. Type of Policy _____

C. Name of Insured _____

D. Name of Beneficiary _____

E. Annual Premium _____ Face Value _____ Cash Value _____

14. Motor vehicles driven by **YOU**:

Kind _____ Year _____ Model _____

In whose name? _____

Balance owed _____ Payments _____ Per _____

Payments made to whom? _____

15. Recreational Vehicles:

	<u>Make and Model</u>	<u>Value</u>	<u>Payments</u>	<u>Balance Due</u>
Motorcycles	_____	_____	_____	_____
Snowmobiles	_____	_____	_____	_____
Boat, Motor & Trailer	_____	_____	_____	_____
Recreational Vehicles	_____	_____	_____	_____

16. Value of:

Jewelry \$ _____ Furs \$ _____ Art \$ _____

Precious Metals \$ _____ Collections (describe) \$ _____

17. Household Goods and Furnishings:

A. Estimated value _____

B. Balance owed _____ Payments _____ Per _____

C. Payments made to whom? _____

18. Describe any other assets that you know of _____

YOUR PROSPECTIVE SPOUSE'S ASSETS:

1. Homestead:

Address _____

City _____ County _____ State _____

Do you have a copy of a deed to this property? _____

When was this homestead purchased? _____ Cost _____

In whose name(s) is the title? _____

What is the present fair market value? _____

Present mortgage or contract for deed balance _____

Monthly payment _____

To whom are the payments made? _____

Are the house payments delinquent? _____ How much? _____

2. Other Real Estate:

Address _____

City _____ County _____ State _____

Do you have a copy of a deed to this property? _____

When was this homestead purchased? _____ Cost _____

Amount of down payment _____

Source of down payment _____

In whose name(s) is the title? _____

What is the present fair market value? _____

Present mortgage or contract for deed balance _____

Monthly payment _____

To whom are the payments made? _____

Are the house payments delinquent? _____ How much? _____

3. Savings Accounts:

Depository _____ Balance _____

Name (s) on Account _____

Depository _____ Balance _____

Name (s) on Account _____

4. Certificates of Deposit:

Depository _____ Balance _____
Name (s) on Account _____

Depository _____ Balance _____
Name(s) on Account _____

5. Checking Accounts:

Depository _____ Balance _____
Name (s) on Account _____

Depository _____ Balance _____
Name(s) on Account _____

6. List all Investment Accounts, Pension/Retirement Plans [IRA, 401(k), Keogh, Profit Sharing, ESOP, SEP, PAYSOP, etc.]

Type	In Whose Name?	Value
A. _____	_____	_____
B. _____	_____	_____
C. _____	_____	_____
D. _____	_____	_____

7. Does he/she own a business? _____

Describe _____

8. Does anyone owe him/her money: _____

Who _____ How much \$ _____

9. Did **he/she** bring property or money into this marriage? _____

Describe _____

10. Describe any inheritance **he/she** has received: _____

12. Does **he/she** have any personal injury or worker's compensation claim pending or have **they** received any settlement or award? _____

Describe: _____

13. Life Insurance:

A. Company _____

B. Type of Policy _____

C. Name of Insured _____

D. Name of Beneficiary _____

E. Annual Premium _____ Face Value _____ Cash Value _____

A. Company _____

B. Type of Policy _____

C. Name of Insured _____

D. Name of Beneficiary _____

E. Annual Premium _____ Face Value _____ Cash Value _____

14. Motor vehicles driven by **YOUR PROSPECTIVE SPOUSE**:

Kind _____ Year _____ Model _____

In whose name? _____

Balance owed _____ Payments _____ Per _____

Payments made to whom? _____

15. Life Insurance:

A. Company _____

B. Type of Policy _____

C. Name of Insured _____

D. Name of Beneficiary _____

- E. Annual Premium _____ Face Value _____ Cash Value _____
- A. Company _____
- B. Type of Policy _____
- C. Name of Insured _____
- D. Name of Beneficiary _____
- E. Annual Premium _____ Face Value _____ Cash Value _____

16. Recreational Vehicles:

	<u>Make and Model</u>	<u>Value</u>	<u>Payments</u>	<u>Balance Due</u>
Motorcycles	_____	_____	_____	_____
Snowmobiles	_____	_____	_____	_____
Boat, Motor & Trailer	_____	_____	_____	_____
Recreational Vehicles	_____	_____	_____	_____

17. Value of:

Jewelry \$ _____ Furs \$ _____ Art \$ _____
 Precious Metals \$ _____ Collections (describe) \$ _____

18. Household Goods and Furnishings:

- A. Estimated value _____
- B. Balance owed _____ Payments _____ Per _____
- C. Payments made to whom? _____

19. Describe any other assets that he/she knows of

YOUR DEBTS:

<u>Creditor</u>	<u>Last 4 Digits of Acct.</u>	<u>Balance Due</u>	<u>Monthly Payment</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

YOUR PROSPECTIVE SPOUSE'S DEBTS:

<u>Creditor</u>	<u>Last 4 Digits of Acct.</u>	<u>Balance Due</u>	<u>Monthly Payment</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

MISCELLANEOUS:

Do you or your prospective spouse have a will? _____

When were the wills executed or last revised? _____

Are you or your prospective spouse named as a party in any pending lawsuit, including bankruptcy? _____